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PUBLIC ANNOUNCEMENT



PRODOCS SOLUTIONS LIMITED

(Formerly Known as Prodocs Solutions Private Limited)
Corporate Identity Number: U72900MH2019PLC322408

Our Company was originally incorporated as “Prodocs Solutions Private Limited” a private limited company under the provisions of Companies Act, 2013, vide Certificate of Incorporation dated March 12, 2019 issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to special resolution passed at Extra-ordinary General Meeting by the shareholders of our Company held on September 20, 2024, and the name of our Company was changed to “Prodocs Solutions Limited”. A fresh Certificate of Incorporation consequent upon conversion from a Private Limited Company to Public Limited Company dated November 13, 2024, was issued by the Registrar of Companies, Central Processing Centre. For further details of our Company, see “General Information” and “History and Certain Corporate Matters” on pages 65 and 173, respectively of the Draft Red Herring Prospectus.

Registered Office : 6/19, 1st Floor, Transmission House, Compound No. 82, MIDC, Near M. V. Road, Andheri East, Mumbai - 400059, Maharashtra, India

Telephone No. : +91 22 6231 5800; Website : www.prodocssolution.com; E-Mail : secretarial@prodocssolution.com;

Contact Person : Meghha Trivedi, Company Secretary and Compliance Officer

Promoters of our Company : Nidhi Parth Sheth, Manan H. Kothari, Pallavi Hiren Kothari and Onus Digital Services Private Limited

DETAILS OF THE OFFER

INITIAL PUBLIC OFFERING OF UP TO 20,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF PRODOCS SOLUTIONS LIMITED (“PRODOCS” OR THE “COMPANY”) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE “OFFER PRICE”), AGGREGATING TO ₹ [•] LAKHS (“THE OFFER”), COMPRISING A FRESH ISSUE OF UP TO 16,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ [•] LAKHS BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 1,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY PALLAVI HIREN KOTHARI (THE “PROMOTER SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS, UP TO 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY ONUS DIGITAL SERVICES PRIVATE LIMITED (THE “PROMOTER SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS, UP TO 30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY KHYATI RITESH SANGHAVI (THE “PROMOTER GROUP SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS AND UP TO 30,000 EQUITY SHARES BY KHUSHBOO SHAH (THE “PROMOTER GROUP SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS (COLLECTIVELY REFERRED TO AS “SELLING SHAREHOLDERS”) (“OFFER FOR SALE”).

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGE FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50 % of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (“Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹ 10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Offer shall be available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see “Offer Procedure” on page 295 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 27, 2025 which has been filed with SME Platform of BSE Limited (“BSE”).

In relation to above, the DRHP filed with SME platform of BSE Limited shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., BSE Limited at www.bseindia.com, website of the Company at www.prodocssolution.com and the websites of the Book Running Lead Manager to the Offer i.e., Cumulative Capital Private Limited at www.cumulativecapital.group (“BRLM”). Our Company hereby invites the members of the public to give comments on the DRHP filed with BSE with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to BSE and/ or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and / or Registrar to the Offer at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus (“RHP”) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the SME Platform of the BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see “History and Certain Corporate Matters” on page 173 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see “Capital Structure” beginning on page 77 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY
CUMULATIVE CAPITAL PRIVATE LIMITED 321, 3 rd Floor, C Wing, 215 Atrium Co Op Premises, Andheri Kurla Road, Hanuman Nagar, Andheri (E) Mumbai-400 093, Maharashtra, India Telephone : +91 981 966 2664 / +91 987 092 4835 E-mail : contact@cumulativecapital.group Website : www.cumulativecapital.group Investor grievance : investor@cumulativecapital.group SEBI Registration No. : INM000013129 Contact Person : Swapnilsagar Vithalani / Hetal Mulji Gajra	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 247 Park, 1 st Floor, L B S Marg, Vikhroli (West), Mumbai-400 083, (Maharashtra), India Telephone : +91 810 811 4949 Email : prodocssolutions.smeipo@in.mprms.mufg.com SEBI Registration Number : INR000004058 Contact Person : Shanti Gopalkrishnan CIN : U67190MH1999PTC118368	PRODOCS SOLUTIONS LIMITED 6/19, 1 st Floor, Transmission House, Compound No. 82, MIDC, Near M. V. Road, Andheri East, Mumbai-400 059, Maharashtra, India Telephone : +91 22 6231 5800 E-mail : secretarial@prodocssolution.com Contact Person : Meghha Trivedi, Company Secretary and Compliance Officer CIN : U72900MH2019PLC322408

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated June 27, 2025.

Prodocs Solutions Limited

On behalf of the Board of Directors
Sd/-

Place: Mumbai

Date : June 30, 2025

Meghha Trivedi

Company Secretary & Compliance Officer

Prodocs Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated June 27, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., BSE Limited at www.bseindia.com, website of the Company at www.prodocssolution.com and the websites of the Book Running Lead Manager to the Offer i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled “Risk Factors” on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the “U. S. Securities Act”) or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.