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PRODOCS SOLUTIONS LIMITED

CIN: U72900MH2019PLC322408

Our Company was originally incorporated as “Prodocs Solutions Private Limited” a private limited company under the provision of Companies Act, 2013, vide Certificate of Incorporation dated March 12, 2019, issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to special resolution passed at Extra-ordinary General Meeting by the shareholders of our Company held on September 20, 2024, and the name of our Company was changed to “Prodocs Solutions Limited”. A fresh Certificate of Incorporation consequent upon conversion from a Private Limited Company to Public Limited Company dated November 13, 2024, was issued by the Registrar of Companies, Central Processing Centre. For further details of our Company, see “General Information” and “History and Certain Corporate Matters” on pages 65 and 176, respectively of the Red Herring Prospectus.

Corporate Identity Number: U72900MH2019PLC322408; **Registered office:** 6/19, 1st Floor, Transmission House, Compound No. 82, MIDC, Near M.V. Road, Andheri East, Mumbai - 400059, Maharashtra, India
Tel: +91 22 6231 5800; **E-mail:** secretarial@prodocssolution.com; **Website:** www.prodocssolution.com; **Contact Person:** Meghha Trivedi, Company Secretary and Compliance Officer



(Please scan this QR code to view the RHP)

PROMOTERS OF THE COMPANY: NIDHI PARTH SHETH, MANAN H KOTHARI, PALLAVI HIREN KOTHARI, FORUM ABHAY KAPASHI AND ONUS DIGITAL SERVICES PRIVATE LIMITED

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 20,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF PRODOCS SOLUTIONS LIMITED (“PRODOCS” OR “THE COMPANY”) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [•] LAKHS (“THE OFFER”) COMPRISING A FRESH ISSUE OF UP TO 16,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 1,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY PALLAVI HIREN KOTHARI (THE “PROMOTER SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS, UP TO 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY ONUS DIGITAL SERVICES PRIVATE LIMITED (THE “PROMOTER SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS, UP TO 30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY KHYATI RITESH SANGHAVI (THE “PROMOTER GROUP SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS AND UP TO 30,000 EQUITY SHARES BY KHUSHBOO SHAH (THE “PROMOTER GROUP SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS (COLLECTIVELY REFERRED TO AS “SELLING SHAREHOLDERS”) (“OFFER FOR SALE”) OUT OF THE OFFER, 1,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.37% AND 26.95%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE “TERMS OF THE OFFER” ON PAGE 280 OF THE RED HERRING PROSPECTUS.

DETAILS OF OFFER FOR SALE

Name of Selling Shareholders	Type	Number of Equity Shares Offered	Weighted Average Cost of Acquisition per Equity Share (In ₹) ^
Pallavi Hiren Kothari	Promoter Selling Shareholder	Up to 1,40,000 Equity Shares of face value of ₹ 10/- each aggregating up to ₹ [•] Lakhs	2.80
Onus Digital Services Private Limited	Promoter Selling Shareholder	Up to 2,00,000 Equity Shares of face value of ₹ 10/- each aggregating up to ₹ [•] Lakhs	2.67
Khyati Ritesh Sanghavi	Promoter Group Selling Shareholder	Up to 30,000 Equity Shares of face value of ₹ 10/- each aggregating up to ₹ [•] Lakhs	0.33
Khushboo Shah	Promoter Group Selling Shareholder	Up to 30,000 Equity Shares of face value of ₹ 10/- each aggregating up to ₹ [•] Lakhs	2.67

^ As certified by M/s A.K. Kocchar & Associates, Chartered Accountants, by way of their certificate dated November 20, 2025.

We are engaged in the IT Enabled Services (ITES/BPO) business, primarily operating in the non-voice BPO segment. We are a diverse non-voice BPO Company providing wide spectrum of services ranging from Indexing Services, Title Services, e-Publishing and other business services comprising of finance and accounting and litigation support. In addition, we have a dedicated in-house IT team that supports system integrations, internal application developments and maintenance.

The Offer is being made in accordance with regulation 229(1) of the SEBI ICDR regulations

QIB CATEGORY: NOT MORE THAN 50% OF THE NET OFFER

NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 15% OF THE NET OFFER

INDIVIDUAL INVESTOR CATEGORY: NOT LESS THAN 35% OF THE NET OFFER

MARKET MAKER PORTION: UPTO 1,00,000 EQUITY SHARES OR NOT LESS THAN 5% OF THE OFFER.

PRICE BAND: ₹ 131 TO ₹ 138 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.

THE FLOOR PRICE 13.1 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.8 TIMES OF THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.65 TIMES AND AT THE CAP PRICE IS 14.38 TIMES

BID/OFFER PROGRAM

ANCHOR INVESTOR BIDDING DATE: FRIDAY, DECEMBER 5, 2025⁽¹⁾

BID/OFFER OPENS ON: MONDAY, DECEMBER 8, 2025

BID/OFFER CLOSES ON⁽²⁾⁽³⁾: WEDNESDAY, DECEMBER 10, 2025

(1) Our Company and the Selling Shareholders, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date.
(2) Our Company and the Selling Shareholders, in consultation with the BRLM, may consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date, in accordance with the SEBI ICDR Regulations.
(3) The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day

RISKS TO INVESTORS:

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated December 2, 2025 the above price band is justified based on quantitative factors/ KPIs disclosed in the “Basis for Offer Price” section beginning on page 109 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, disclosed in the “Basis for Offer Price” section beginning on the page 109 of Red Herring Prospectus and provided below in the advertisement.

i. Risk to investors summary description of key risk factors based on materiality:

- Our Company has a significant reliance on our Promoter Group entities, i.e. e Data Solutions Inc and e Data Services Inc, for revenue generation.
- Fluctuations in foreign exchange rates pose a significant risk to our financial performance, given our heavy reliance on international markets.
- We have experienced significant growth in our PAT by 105.46% from Fiscal 2023 to 2024 and by 61.46% from Fiscal 2024 to Fiscal 2025. However, our growth in the past may not be indicative of our future financial performance. Failure to effectively manage our growth could materially and adversely affect the success of our business and/or impact our margins.
- Certain filings of our Company under the Companies Act have been filed post the prescribed date of filing. There may also be certain inadvertent errors in these filings.
- There have been some instances of delays in filing of statutory and regulatory dues in the past with the various government authorities.
- We have experienced negative cash flows in the past. Any such negative cash flows in the future could adversely affect our business, results of operations and prospects.
- There are outstanding legal proceedings involving our Company, Promoters, Directors, KMPs, SMPs, Group Company and Subsidiaries which could have an adverse effect on our business, financial condition and results of operations.
- We are exposed to significant risks related to cyber security and data privacy due to the sensitive client information we handle. Any data breach, hacking incident or unauthorized access to client information could result in financial losses, legal penalties, reputational damage, and potential compensation claims, loss of existing clients and our business continuity.
- The IT-enabled services industry is changing rapidly, driven by new technologies such as artificial intelligence (AI), robotic process automation (RPA), and blockchain.
- We have entered into related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders further our Subsidiaries and our Group Company are also in a similar line of business which may be potential conflict of interests with our Company.

ii. Details of suitable ratios for the company for the last full financial year:

Name of the Company	Total Income (₹ in lakhs)	Face value per equity share (₹)	P/E Ratio ⁽ⁱ⁾	EPS (Basic) ⁽ⁱⁱ⁾ (₹)	EPS (Diluted) ⁽ⁱⁱⁱ⁾ (₹)	RoNW ^(iv) (%)	NAV per equity share ^(v) (₹)
Prodocs Solutions Limited (Consolidated)*	2,501.87	10	[•]^	6.68	6.68	15.87%	42.09
Prodocs Solutions Limited (Standalone)*	2,111.10	10	[•]^	6.29	6.29	15.27%	41.16
Listed Peers^(vi)							
Airan Limited (Consolidated)	11,763.05	2	14.38	14.38	1.46	13.88%	11.54
Atishay Limited (Standalone)	5,325.64	10	29.47	29.79	6.31	15.40%	44.26
Dev Information Technology Limited (Consolidated)	18,390.89	2	6.11	6.12	6.6	13.83%	12.18
Riddhi Corporate Services Limited (Standalone)	25,528.66	10	6.10	6.10	11.41	21.58%	58.05

*Our financial information is derived from our Restated Financial Information for the year ended March 31, 2025.

- Source: All the financial information for listed industry peers mentioned above is sourced from the regulatory filings made by aforesaid companies to stock exchanges for the year ended March 31, 2025 to compute the corresponding financial ratios.
- P/E figures for the peers are based on closing market prices of equity shares on website of Exchange on 18th November, 2025, divided by the Diluted EPS for the year ended March 31, 2025.
- Basic Earnings per share = Net profit after tax, as restated attributable to equity shareholders /Weighted average number of shares outstanding during the year/ period.
- Diluted Earnings per share = Net profit after tax, as restated / Weighted average number of diluted equity shares outstanding during the year/ period.
- NAV per share for listed industry peers is computed as the Total Equity as on March 31, 2025 divided by the outstanding number of equity shares as on March 31, 2025.
- Return on Net Worth (%) for listed industry peers has been computed based on the Profit for the year ended March 31, 2025 divided by shareholder Equity as on March 31, 2025.

^ Based on the Offer Price to be determined on conclusion of book building process and basic EPS of our Company.

iii. Weighted Average Return on Net worth for Financial Year ending 2025, 2024 and 2023 is 57.41%.

iv. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)#	Upper end of the Price band (₹ 138 is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	10.00	13.80	10-10
Last 18 months	17.77	7.77	0-300
Last 3 years	15.53	8.89	0-300

#As certified by A.K Kocchar & Associates, Chartered Accountants, Peer Review Auditor by way of their certificate dated December 1, 2025.

v. Disclosures as per clause (9) (K) (4) of Part A to Schedule VI of SEBI (ICDR) Regulations, 2018:

(a) The price per share of our Company based on the primary / new Offer of shares (equity / convertible securities)

The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities) other than as mentioned below, there has been no issuance of Equity Shares or convertible securities, during the 18 months preceding the date of the RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding Bonus issue of shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of allotment	Total Shares allotted	Face Value (₹)	Issue Price (₹)	Nature / Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
04-Sep-24	1,63,000*	10	60*	Preferential Allotment	Cash	97,80,000
11-Sep-24	7,37,000*	10	60*	Preferential Allotment	Cash	4,42,20,000
16-Sep-24	2,75,000*	10	60*	Preferential Allotment	Cash	1,65,00,000
23-Sep-24	2,25,000*	10	60*	Preferential Allotment	Cash	1,35,00,000
Total	14,00,000	-	-	-	-	8,40,00,000
Weighted average cost of acquisition (WACA) 60.00						

*The total shares allotted and the Issue price are adjusted with the Bonus issue of equity shares of face value ₹ 10 in the ratio of 4:1 on September 30, 2024.

(b) The price per share of our Company based on secondary sale / acquisitions of shares (equity / convertible securities)

The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities) there have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, Selling Shareholders, or shareholder (s) having the right to nominate director (s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price (i.e. ₹ 131)	Cap price (i.e. ₹ 138)
Weighted average cost of acquisition of primary / new issue as per paragraph v (a) above.	60.00	2.18 times	2.30 times

Justification for Basis for Offer Price.

Explanation for Offer Price / Cap Price being [•] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in (a) above) along with our Company’s key performance indicators for the Fiscals 2025, 2024 and 2023.

[•] *

*To be included at Prospectus Stage

The Offer Price is [•] times of the Face Value of the Equity Shares.

The Offer Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of market demand from investors for Equity Shares, as determined through the Book Building Process, and is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with “Risk Factors”, “Our Business”, “Management’s Discussion and Analysis of Financial Position and Results of Operations” and “Financial Information” on page 31, 152, 246 and 208, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the “Risk Factors” and you may lose all or part of your investments.

[•] *

*To be included at Prospectus Stage

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ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed / undertaken pre-offer placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date.: Our promoter(s) and promoter group(s) has not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

Shareholding of the Promoter/Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Pre-Offer Shareholding as at the Date of Advertisement			Post-Offer Shareholding as at Allotment ⁽³⁾			
	Shareholders	Number of Equity Shares ⁽²⁾	Shareholding (in%) ⁽²⁾	At the lower end of the price band (₹ 131)		At the higher end of the price band (₹ 138)	
				Number of Equity Shares ⁽²⁾	Share Holding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Share Holding (in %) ⁽²⁾
Promoter and Promoter Group ⁽¹⁾							
1.	Onus Digital Services Private Limited	18,00,000	33.03	16,00,000	22.70	16,00,000	22.70
	Pallavi Hiren Kothari	11,40,000	20.92	10,00,000	14.18	10,00,000	14.18
	Manan H Kothari	6,60,000	12.11	6,60,000	9.36	6,60,000	9.36
	Nidhi Parth Sheth	1,50,000	2.75	1,50,000	2.13	1,50,000	2.13
	Forum Abhay Kapashi	Nil	NA	Nil	NA	Nil	NA
	Khyati Ritesh Sanghavi	1,50,000	2.75	1,20,000	1.70	1,20,000	1.70
	Khushboo Shah	1,50,000	2.75	1,20,000	1.70	1,20,000	1.70
Additional Top 10 Shareholders*							
1.	Rahul Bhatia	5,00,000	9.17	5,00,000	7.09	5,00,000	7.09
2.	Malti Rahul Bhatia	2,00,000	3.67	2,00,000	2.84	2,00,000	2.84
3.	Atul Devchand Shah	1,00,000	1.83	1,00,000	1.42	1,00,000	1.42
4.	Hiten Kantilal Parekh	75,000	1.38	75,000	1.06	75,000	1.06
	Shilpa Parag Kothari	75,000	1.38	75,000	1.06	75,000	1.06
	Hem Parag Kothari	75,000	1.38	75,000	1.06	75,000	1.06
5.	Darshana Atul Shah	62,500	1.15	62,500	0.89	62,500	0.89
	Mehul Atul Shah	62,500	1.15	62,500	0.89	62,500	0.89
6.	Rita Hiten Parekh	50,000	0.92	50,000	0.71	50,000	0.71
	Hiten K Parekh HUF	50,000	0.92	50,000	0.71	50,000	0.71
	Parag Jagdish Kothari	50,000	0.92	50,000	0.71	50,000	0.71
	Jeel Divyesh Parekh	50,000	0.92	50,000	0.71	50,000	0.71
7.	Megha Atul Shah	25,000	0.46	25,000	0.35	25,000	0.35
	Navin Popatlal Shah	25,000	0.46	25,000	0.35	25,000	0.35
	Total	54,50,000	100	50,50,000	71.63	50,50,000	71.63

* There are only 14 shareholders other than Promoter and Promoter Group

(1) The Promoter Group shareholders are Khyati Ritesh Sanghavi and Khushboo Shah.

(2) Includes any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus and there is no any outstanding options that have been exercised until date of prospectus.

(3) Assuming full subscription in the Offer. The post-offer shareholding details as at the allotment will be based on the actual subscription and the final offer price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this assumes there is no transfer of shares by these shareholders between the date of the advertisement if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus.

Investors should read the RHP carefully, including the “Risk Factors” on page 31 of the RHP before making any investment decision.

BASIS FOR OFFER PRICE

 The “Basis for Offer Price” on page 109 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM i.e. www.cumulativecapital.group for the “Basis for Offer Price” updated with the above price band or scan the QR code for the “Basis for Offer Price” updated with above price band.

INDICATIVE TIMELINE

Sequence of Activities	Listing within T + 3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) For Individual Investor - Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online Channels like: Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 3 pm on T Day. Electronic Applications (Syndicate Non -Individual, Non-Institutional Applications) - Upto 3 pm on T Day. Physical Applications (Bank ASBA) -Upto 1 pm on T Day. Physical Applications (Syndicate Non -Individual, Non-Institutional Applications) -Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before1 pm on T Day.
Validation of bid details with depositories	From Offer closing date up to 5 pm on T Day.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPS-Issuer Bank; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis: Merchant Bankers to submit to SEBI, sought as and when
UPI Mandate acceptance time	T day - 5 pm
Offer Closure T day	T Day - 3 pm for QIB and NII categories, T Day - 3 pm for Individual investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 am on T + 1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T + 1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 9:30 pm on T + 1 day All SCSBs for Direct ASBA - Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day.
Finalization of rejections and completion of basis	Before 6 pm on T + 1 day.
Approval of basis by Stock Exchange	Before 9 pm on T + 1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T + 2 day. Completion before 2 pm on T + 2 day for fund transfer; Completion before 4 pm on T + 2 day for unblocking
Corporate action execution for credit of shares	Intimation before 2 pm on T + 2 day Completion before 6 pm on T+ 2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website-of issuer, Merchant Banker and RTA - before 9 pm on T + 2 day. In Newspaper - on T + 3 day but not later than T + 4 day
Trading starts T+3 day	T+3 day

Prodocs Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on December 2, 2025. The RHP shall be available on the website of the BRLM to the Offer at www.cumulativecapital.group and website of BSE i.e. www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “*Risk Factors*” beginning on page 31 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

Bid/Offer Program

Event	Indicative Dates
Bid/ Offer Opening Date*	Monday, December 8, 2025
Bid/ Offer Closing Date** ^	Wednesday, December 10, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Thursday, December 11, 2025
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account***	On or before Friday, December 12, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or before Friday, December 12, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Monday, December 15, 2025

*Our Company and Selling Shareholders, in consultation with and the Book Running Lead Manager, may consider participation by Anchor Investors, in accordance with the SEBI/ICDR Regulations. The Anchor Investor Bid/ Offer Period will be one Working Day prior to the Bid/ Offer Opening Date in accordance with the SEBI/ICDR Regulations.

** Our Company andSelling Shareholders, in consultation with the Book Running Lead Manager, may decide to close the Bid/Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI/ICDR Regulations.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

***In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding 2 (two) Working Days from the Bid/Offer Closing Date for cancelled/withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding 2 (two) Working days from the Bid/Offer Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular dated March 16, 2021, as amended pursuant to SEBI circular dated June 2, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see “*History and Certain Corporate Matters*” on page 176 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section “*Material Contracts and Documents for Inspection*” on page 341 of the RHP.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 8,00,00,000 divided into 80,00,000 Equity Shares of ₹ 10/- each. The Offered, subscribed, and paid-up share capital of the Company before the Offer is ₹ 5,45,00,000 divided into 54,50,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled “Capital Structure” beginning on page 78 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Nidhi Parth Sheth (5,000 Equity Shares) and Khyati Ritesh Sanghavi (5,000 Equity Shares) of ₹ 10/- each.

LISTING: The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (“BSE SME”) in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated September 19, 2025, from BSE for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of this Offer, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Offer is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 273 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (“BSE SME”) (The designated stock exchange): It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed of construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document.

The investors are advised to refer the Offer Document for the full text of the Disclaimer Clause of BSE.

The investors are advised to refer to page 275 of the RHP for the full text of the Disclaimer Clause of BSE.

CREDIT RATING

This being the Offer of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this Offer is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER:

The Merchant Banker associated with the Offer has handled 3 SME public issues since Inception.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer including the risks involved. The Equity Shares Offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section “*Risk Factors*” beginning on page 31 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Cumulative Capital Private Limited Address: B 309-311, 215 Atrium, Nr. Courtyard Marriott Hotel, Andheri Kurla Road, Andheri East, Chakala MIDC, Mumbai- 400093, Maharashtra, India. Telephone: +91 981 966 2664 / +91 9870924935 Facsimile: NA Email: contact@cumulativecapital.group Website: www.cumulativecapital.group Investor Grievance Email: investor@cumulativecapital.group Contact Person: Swapnilsagar Vitthalani/ Hetal Mulji Gajra SEBI registration number: INM000013129 CIN: U64910MH2023PTC414974	 MUFG Intime India Private Limited Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India. Telephone: +91 810 811 4949 Facsimile: NA Email: prodocssolutions.smeipo@in.mpms.mufg.com Investor Grievance Email: prodocssolutions.smeipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	Megha Trivedi Company Secretary & Compliance Officer Prodocs Solutions Limited Address: 6/19, 1st Floor, Transmission House, Compound No. 82, MIDC, Near M.V. Road, Andheri East, Mumbai - 400059, Maharashtra, India. Email: secretarial@prodocssolution.com Tel No: +91 226231 5800 Website: www.prodocssolution.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any Pre-Offer or Post-Offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.bseindia.com, the website of Book Running Lead Manager: www.cumulativecapital.group; and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the **Company: Prodocs Solutions Limited** (Telephone: +91 2262315800) **BRLM:** Cumulative Capital Private Limited (Telephone: +91 9819662664) **Syndicate Member:** Fortune Fiscal Limited (Telephone: +91 9925746841), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of, BSE (www.bsesme.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.prodocssolution.com, www.cumulativecapital.group and www.bsesme.com respectively.

SYNDICATE MEMBER: Fortune Fiscal Limited

BANKERS TO THE OFFER/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK: Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Prodocs Solutions Limited
On Behalf of the Board of Directors
Sd/-
Nidhi Parth Sheth
DIN: 08386886
Managing Director

Place: Mumbai

Date: December 2, 2025